

## Client Information Sheet

Date: \_\_\_\_\_ Referred by: \_\_\_\_\_  
Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, and Zip Code \_\_\_\_\_  
Home and Cell phone: \_\_\_\_\_  
Work Phone: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Social Security Number: \_\_\_\_\_ Name of Insured: \_\_\_\_\_  
Date of Birth of Insured: \_\_\_\_\_ SSN of Insured: \_\_\_\_\_  
Insurance Co. & Group ID # \_\_\_\_\_  
Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_  
Occupation of Insured: \_\_\_\_\_ Employer of Insured: \_\_\_\_\_  
Email Address: \_\_\_\_\_

## Family Information

Name of Spouse: \_\_\_\_\_ Age: \_\_\_\_\_  
Address: \_\_\_\_\_ Phone & Cell: \_\_\_\_\_  
Closest Relative not Living with you: \_\_\_\_\_  
Phone and/or cell number: \_\_\_\_\_  
Names and ages of minor children and where they reside: \_\_\_\_\_

## Medical Information

HIPPA Regulations Apply

What medications are you taking? \_\_\_\_\_  
Who is your primary care physician? \_\_\_\_\_  
Last Medical Exam? \_\_\_\_\_ Previous Hospitalizations \_\_\_\_\_ # \_\_\_\_\_  
If yes, when: \_\_\_\_\_ Any current medical problems? \_\_\_\_\_  
Have you ever been to a counselor? If so, who & when? \_\_\_\_\_  
What was accomplished? \_\_\_\_\_  
What is happening in your life which resulted in this appointment? \_\_\_\_\_  
What would you like to accomplish in therapy? \_\_\_\_\_

## Chief Complaint (check all that apply)

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Depression                   | <input type="checkbox"/> Fear of Dying                            | <input type="checkbox"/> Intrusive Thoughts       |
| <input type="checkbox"/> Low energy                   | <input type="checkbox"/> Nausea                                   | <input type="checkbox"/> Loneliness               |
| <input type="checkbox"/> Low self-esteem              | <input type="checkbox"/> Fears/Phobias                            | <input type="checkbox"/> Fatigue                  |
| <input type="checkbox"/> Sleeping too much            | <input type="checkbox"/> Compulsions                              | <input type="checkbox"/> Difficulty concentrating |
| <input type="checkbox"/> Hopelessness                 | <input type="checkbox"/> Thoughts racing                          | <input type="checkbox"/> Marital/Family problems  |
| <input type="checkbox"/> Worthlessness                | <input type="checkbox"/> Feeling of unreality                     | <input type="checkbox"/> Poor impulse control     |
| <input type="checkbox"/> Guilt                        | <input type="checkbox"/> Anger/Frustration                        | <input type="checkbox"/> Difficulty trusting      |
| <input type="checkbox"/> Sleeping too little          | <input type="checkbox"/> Headaches                                | <input type="checkbox"/> Excessive gambling       |
| <input type="checkbox"/> Obsessions                   | <input type="checkbox"/> Argues                                   | <input type="checkbox"/> Confusion                |
| <input type="checkbox"/> Thoughts of hurting yourself | <input type="checkbox"/> Blames others                            | <input type="checkbox"/> Pain                     |
| <input type="checkbox"/> Thoughts of hurting others   | <input type="checkbox"/> Excessive use of drugs/or alcohol        | <input type="checkbox"/> Relationship Problems    |
| <input type="checkbox"/> Sadness/Loss/Grief           | <input type="checkbox"/> Excessive use of prescription medication | <input type="checkbox"/> Flashbacks               |
| <input type="checkbox"/> Anxiety/Pain                 | <input type="checkbox"/> Physical Abuse issues                    | <input type="checkbox"/> Sexual problems          |
| <input type="checkbox"/> Heart pounding/racing        | <input type="checkbox"/> Sexual Abuse issues                      | <input type="checkbox"/> Trouble relaxing         |
| <input type="checkbox"/> Chest Pain                   | <input type="checkbox"/> Lack of appetite                         | <input type="checkbox"/> Eating related problems  |
| <input type="checkbox"/> Sweating                     |   | <input type="checkbox"/> Tingling/Numbness        |
| <input type="checkbox"/> Chills/Hot Flashes           |   | <input type="checkbox"/> Other issues             |